

#### Release Notes for the ZE5 Cell Analyzer and Everest Software

Version 3.1

August 2021

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### Introduction

The ZE5 Cell Analyzer is a compact benchtop flow cytometer that characterizes cells and their properties by streaming hydrodynamically focused cells through up to five spatially separated laser beams at varying wavelengths.

Everest Software is the comprehensive instrument control application for the ZE5 Cell Analyzer. Everest Software controls all functions of the ZE5 Cell Analyzer and provides accurate data acquisition and user-friendly data analysis.

## **Supported Operating System**

Bio-Rad supports Everest Software on the Microsoft Windows 10 Pro operating system only.

## **Upgrading to New Versions**

You must be an administrator on the Everest Software computer in order to upgrade the software. See your system administrator for more information.

Upgrading Everest Software and your ZE5 Cell Analyzer requires the following general steps:

- Upgrading Everest Software on the Everest computer
- Updating the ZE5 instrument firmware

Before starting the installation process, ensure that no experiments are running on the instrument and that you have saved all data and exited the software. The software upgrade process removes the currently installed Everest Software version. If you need the installation file and instructions, contact Bio-Rad Technical Support.

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# **Additional Information**

#### **New Fluorophores**

Everest Software now includes the following fluorophores:

SBB 580	SBUV 400	SBV 475	NovaBlue 530	NovaYellow 570	
SBB 615	SBUV 445	SBV 710	NovaBlue 610	NovaYellow 610	FE-0F394
SBB 675	SBUV 510	SBV 760	NovaBlue 660	NovaYellow 660	
SBB 765	SBUV 575	SBV 790			
SBB 810	SBUV 605				
	SBUV 665				
	SBUV 740				
	SBUV 795				

#### **Vacation Mode**

- When you set up Vacation mode for the ZE5 in Everest Software, you must set the start and end dates to no earlier than the following day.
- When the Vacation Mode period has expired a message appears in the Login window, which advises you to log into Everest Software and update the Vacation Mode settings in the User Preferences dialog box.

# **New and Modified Features**

For more information on the described enhancements, including screen shots, refer to each specified section in the ZE5 Cell Analyzer and Everest Software User Guide, v3.1.

### **Enhanced Custom Labels Functionality**

When you add text to or rename a fluorophore in the Available Detectors grid (Fluorophores tab), you can use the Custom Label grid to enter additional information. The following bullet points describe new display elements:

- Custom labels appear in a separate grid for each panel.
- The Clear Labels and Clear All Labels buttons are renamed as Clear and Clear All, respectively.
- The Import and Export Template features are enabled for the selected panel only.
- In the expanded custom label view, labels for all panels appear by fluorophore. Labels that do not apply to a fluorophore in a panel are grayed out.
- When you enter names on the Sample Names Single tab, the names also appear in the Custom Labels grid for the applicable panel.

See Custom Label Tab on page 105 and Sample Naming – Creating Custom Labels on page 232.

### Stat Tube Add-on Functionality

You can add a stat tube to a panel as part of your experiment. The stat tube icon appears in the plate header and the stat tube is listed at the top of the run list, regardless of the panel with which the stat tube is associated.

See Adding a Stat Tube to a Panel in the Plate Layout on page 294.

#### **Enhanced QC Bead Swap Functionality**

The QC Baseline dialog box now includes a note advising that when you confirm a new bead number and reset the volume, you can keep the previous defaults or accept the new defaults. If QC passed, Bio-Rad recommends accepting the new default values.

See Replacing the QC Beads on page 380.

#### Flow Rate Coordinated with Wash Time in High Throughput Mode

An informational tooltip is now available when you select High Throughput mode. If you click the information icon, a popup appears that shows the optimal wash setting for the specified flow rate.

See High Throughput Mode on page 97.

#### **Enhanced Reporting Functionality**

- The instrument serial number is now included when you generate a QC report.
- The user name, date, and time stamp are now included in the reports you generate from the Publish tab.

See Generating Daily QC Reports on page 340, and Publishing Data on page 345.

#### **Modified Default Fluorescence Parameters in Density Plots**

For all lasers, Comp and Hyperlog are selected by default on the x-axis when you create density plots.

See Creating Density Plots on page 243.

## **Fixed Issues**

• When you created a new panel, and before you selected wells in the plate layout, the well order shown in the Custom Labels grid was incorrect and you had to select a well to correct the order.

### **Known Issues**

You might encounter the following issues using Everest 3.1:

• Current ZE5 Eye results are not automatically displayed in the Eye Trending report.

Workaround: Open the QC report before opening the Eye Trending or QC Trending reports.

- The CSV Export function does not work correctly for multi-panel experiments.
- In multipanel experiments, Everest Software displays the correct PMT Control names for selected wells only in Panel 1.

**Note:** This is a display issue only.

• If you select the High Throughput option for a sample well, and then reduce the sample volume for that well before you run the experiment, Everest Software displays the higher sample volume for the well in the Analysis module.

Note: This is a display issue only. The correct sample volume is used.

 Adding or editing sample or panel settings causes existing compensation control plots to be reset to their default states. • When you select a fluorophore, Everest Software removes its name from the Available Fluorophores list, but does not add the name to the Selected Fluorophores list.

**Workaround:** Restart Everest Software. If you continue to experience the issue, reinstall Everest Software.

• If you change the scale/bin for a density and histogram plot from 256 to 512, regions already drawn in the plot are not rescaled.

Workaround: Recreate the plots in a 512 resolution, and then add the regions.

- After deleting a region, gate assignments on remaining regions are lost (gate limit, hit detection, heat map).
- When you run QC, the QC Trending Report does not show the latest results if the end date specified is the current date.

Workaround: Restart Everest Software and reopen the QC Trending Report.

• The images reflecting fluidics levels in the fluidics stats drop-down menu can be inaccurate.

**Workaround:** Always empty both waste containers and fill both sheath containers *at the same time* to ensure the fluidics levels are displayed accurately.

- If you use the Drag and Drop feature to move sample well with custom labels assigned, the custom labels are lost.
- When you browse for an experiment, the Browse dialog box does not allow you to browse outside of the user folder.

Workaround: Restart Everest Software.

- In multipanel high-throughput experiments, data is not displayed during acquisition of some panels.
  Note: This is a display issue only. The data collected is correct.
- When you open an existing experiment in Edit mode, Everest Software stops working.

Workaround: Restart Everest Software.

- In multi-panel experiments, Everest Software allows you to select and drag-and-drop wells from an unselected panel and the wells seem to disappear from the plate layout.
- In density plots in the Analysis module, if you apply a filter to a particular region, and then try to move the region, the data refresh is interrupted.

Workaround: Click Refresh Data to manually refresh the data.

- In the Analysis module, if you click a sample well while the auto-compensation process is running, the process is disrupted and cannot be canceled.
- When you reset the system preferences to default settings (current day), and enable Vacation mode with a future end date and 1-day intervals, and then prompt the Shutdown process, the system has issues with the specified days and immediately runs the Startup process after shutting down.

Workaround: You must always set both the start date and end date to the following day at the earliest.

- If you set the QC process End Date to the current date, and then run QC, when you open the QC Trending report, some data points appear outside of the plot.
- If you edit an experiment, add plots, and create a quadrant region in each plot, when you apply a filter, the list of regions do not appear in a logical order.

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- If you rename a fluorophore and add a comma to the name, Everest Software considers the comma a separator and creates a column for each part of the name when using custom labels.
- When the computer clock is set to the 24-hour mode, issues arise when you use the up and down arrows to set the start and end times.
- In experiments with mixed sampling modes, Everest Software does not honor gate limits enabled on wells with standard sampling where a section of the plate is set to high throughput acquisition.
- In high throughput experiments with different volume limits in the wells, the displayed volumes collected are incorrect.
- If you cancel the QC process, the New QC Results window still appears.
- If Everest Software closes unexpectedly, or if you close it from the Windows Task Manager, the ZE5 does not perform some of the shutdown tasks, and if you restart Everest Software, an unhandled process exception error appears.

**Workaround**: Close and restart Everest Software. If the problem persists, use the Home command in the Service Tool to return the probe to its Home position in the ZE5.

- In multipanel experiments in which one panel contains a reagent well, Everest Software displays the reagent information when you select other panels. If you add reagent to another panel, or if you add a panel, error messages appear.
- For experiments that were created in a version earlier than 3.0, you must regenerate the list of fluorophores before you can add custom labels.
- In multipanel experiments that have the same fluorophore name under Available Detectors across different panels, Everest Software does not display a notification about the duplicate entries.
- If you create a new experiment and enter the same name for different fluorophores under Available Detectors, Everest Software allows you to select a different tab and displays a notification only once.
- In a high-throughput acquisition, the software displays the cumulative or total sampling volume count rather than the sampling volume for the current sample. However, the software correctly displays the actual sampling volume for each sample in Analysis. The correct values are also saved to the FCS file.
- The x-axis time scale does not update for continuous or sliding time plots after data are plotted for the default of 60 secs. Fixed time plots are not affected.
- Statistics for plots that do not contain gates cannot be exported to CSV.

**Workaround:** Before exporting statistics to CSV, create plots that contain gates, or add a gate to the plots for which you want to export the statistics to CSV.

• If multiple gates have the same name, some statistical data are mapped to the wrong column in the exported CSV file.

Workaround: Ensure that all gates have unique names.

# **Documentation**

Information about the ZE5 Cell Analyzer and Everest Software is available from the following sources:

- ZE5 Cell Analyzer and Everest Software User Guide
- ZE5 Cell Analyzer and Everest Software Quick Start Guide

### To access the ZE5 Cell Analyzer and Everest Software User Guide

- 1. In Everest Software, click the Main Menu button in the upper right corner.
- 2. Select User Manual to open the PDF.

### To access the latest product documentation

▶ Visit the ZE5 Cell Analyzer product page on the Bio-Rad website.

# **Contacting Technical Support**

The Bio-Rad Technical Support department in the U.S. is open Monday through Friday, 5:00 AM to 5:00 PM, Pacific Time.

Phone: 1-800-424-6723, option 2Email: Support@bio-rad.com (U.S./Canada Only)For technical assistance outside the U.S. and Canada, contact your local technical support office or click the Contact Us link.

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For information on open source software used to develop Everest Software, see the ZE5 Cell Analyzer and Everest Software User Guide, Appendix D.

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